

FOR IMMEDIATE RELEASE

INOVA Federal Credit Union Announces Planned Leadership Transition

ELKHART, Ind., June 17, 2026 — INOVA Federal Credit Union announced a planned leadership transition in early 2027, with Chief Executive Officer Dallas Bergl set to transition to the role of President in January 2027 ahead of his retirement later that year. As part of this succession plan, Joseph Messenger has been promoted to President effective July 1, 2026.

This planned transition reflects INOVA's long-term commitment to leadership continuity, organizational stability, and continued service to its members.

Bergl has served as CEO of INOVA Federal for nearly three decades, guiding the organization through sustained asset growth, multiple mergers, and the expansion of both its branch network and digital service delivery platforms. Throughout his tenure, INOVA has strengthened its position as a member-focused financial cooperative and a leader within the credit union industry.

“Dallas has provided exceptional leadership to INOVA over many years, guiding the organization through growth, transformation, and an increasingly complex financial services environment,” said Robert Weaver, Chair of the INOVA Federal Credit Union Board of Directors. “Just as importantly, he has built a strong leadership team and culture that positions INOVA for continued success. The Board has full confidence in Joe’s ability to lead INOVA into the future while maintaining our focus on members and the community.”

Messenger brings more than 20 years of experience with INOVA, having joined the organization in 2005 and most recently serving as Chief Financial Officer and Executive Vice President. During his tenure, he has played a key role in driving financial performance, supporting strategic initiatives, and advancing the credit union’s mission of serving members and communities.

“I am honored to serve in my new role as President and grateful for the trust placed in me by Dallas, our Board, our team, and our members,” said Messenger. “Over the past 20 years, I’ve had the privilege of working alongside an exceptional team dedicated to improving the financial well-being in our communities. I look forward to building on that foundation, continuing to enhance the member experience, and leading INOVA in my new role as President.”

“It has been a privilege to serve INOVA, our members, and our communities for so many years,” said Bergl. “I am incredibly thankful to our Board for the confidence they have placed in me and proud of what our team has accomplished. I am confident in Joe’s

leadership and the organization's future. INOVA is well-positioned to continue evolving and delivering on its mission.”

In January 2027, when Bergl transitions to the role of President, Messenger will succeed him as the next Chief Executive Officer. Bergl will provide strategic and logistical support to Messenger and the Board until he retires later in 2027.

About INOVA Federal Credit Union

INOVA Federal Credit Union is a member-owned financial cooperative headquartered in Elkhart, Indiana. Established in 1942, INOVA serves more than 47,000 members and the employees of over 500 companies nationwide. The credit union operates six branch locations and provides members access to more than 5,600 shared service centers and 30,000 surcharge-free ATMs across the country.

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